

14<sup>th</sup> January, 2019

**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.

**BSE Limited**  
1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Bldg, P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sir / Madam,

**Sub: Outcome of Committee Meeting:  
Regulation 50 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Issue of Rated, Listed, partly, Secured, Redeemable Non-Convertible Debentures on private placement basis.**


Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that at its meeting held today, the duly authorised Committee of Directors approved the issue of Secured, partly, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs) of a nominal value of Rs. 10,00,000 per debenture in Two Tranches, Tranche 1 base issue of Rs. 300 Crores (Rs. Three Hundred Crores) with an option to retain oversubscription of Rs. 700 Crores & Tranche 2 base issue of Rs. 12.50 Crore (Rs. Twelve Crore 50 lakh) with an option to retain oversubscription of Rs. 300 Crores, the total issue aggregating up to Rs. 1312.5 crores, on private placement basis.

Kindly take the above on record and oblige.

Thanking you,

Yours truly,

For **Piramal Capital & Housing Finance Limited**

  
**Ankit Singh**  
Company Secretary



**Piramal Capital & Housing Finance Limited**

(formerly Piramal Housing Finance Limited)

CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

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